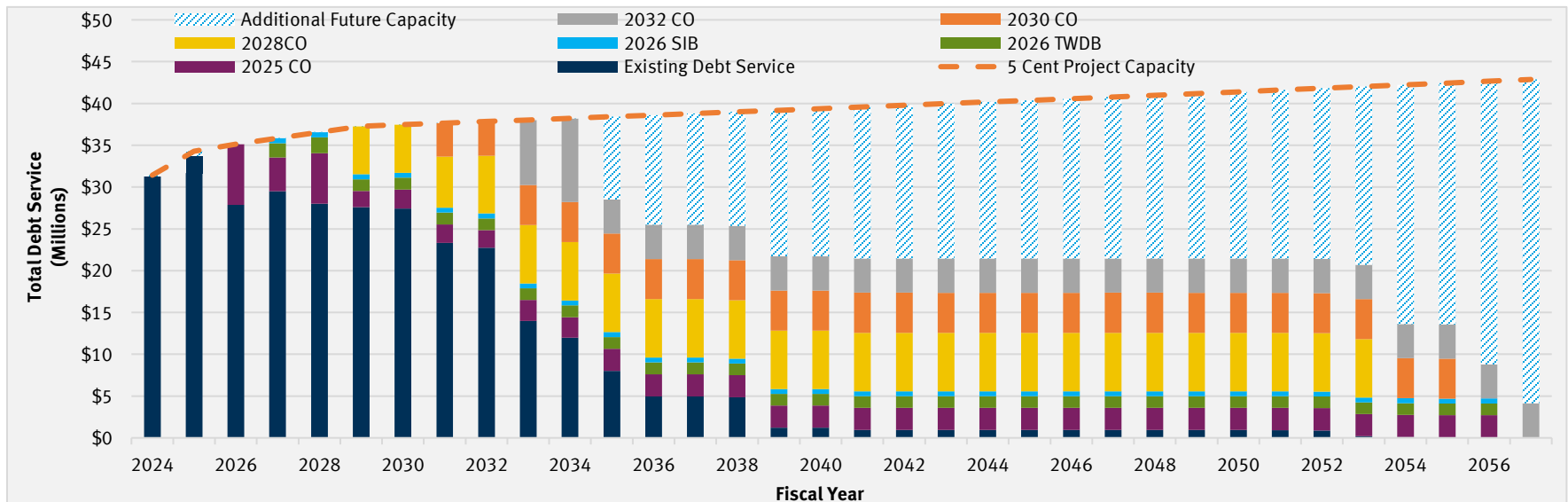


5¢ Essential Purpose Project Fund – TWDB & SIB Scenario (Revised)

Tax-Exempt Rates – Maximum Projected Capacity

TWDB, SIB & CO Issues*	CO Series 2025	TWDB Series 2026	SIB Series 2026	CO Series 2028	CO Series 2030	CO Series 2032
Par Amount	\$51,570,000	\$42,710,000	\$12,185,000	\$95,612,000	\$66,265,000	\$66,725,000
Project Fund	\$52,000,000	\$42,066,296*	\$12,000,000	\$100,000,000	\$70,000,000	\$70,000,000
True Interest Cost	4.60%	0.00%	2.70%	4.52%	4.43%	4.41%
Final Maturity	2/15/2055	02/15/2056	02/15/2056	02/15/2053	02/15/2055	02/15/2057
Average Annual Debt Service	\$3,104,924	\$1,437,912	\$601,712	\$6,935,667	\$4,809,104	\$4,523,798
Total Debt Service	\$92,224,858	\$42,710,000	\$17,872,505	\$171,330,249	\$118,798,228	\$111,750,392



*TWDB Project Fund amount assumes the two highest ranked – SIB loan was lowered to \$12 million instead of previously shown \$14 million

*Financing scenarios have been calculated using market interest rates as of 01/03/2025 plus 25 bps.

*Assumes AV of \$68,545,958,179 provided by the County as of 10/01/2024.